



The CorPeuM approach: Software

The CorPeuM software has been developed specifically to help organisations improve the execution of strategy. To do this we have developed a solution that covers all aspects of performance management and that allows organisations to totally integrated their strategic and financial plans with their day-to-day activities. CorPeuM is unlike any other software solution on the market today, whose capabilities include:

Automated Workflow

CorPeuM was designed with process management capabilities that are totally integrated into all aspects of the product. Administrators can define a process with the associated activities and sequence in which they are to occur. Each activity can have defined start and end date/time, the people involved and any approval or escalation procedures. These activities can then be triggered by a combination of dates, the start/completion of other activities, or by an event, such as a budget/forecast variance exceeding a given level.

As each activity is triggered, those involved are given automated 'To Do' lists and are sent reminders via email and other communication methods. As deadlines approach, warnings are automatically sent to those where an action is required and to those with responsibility for overseeing each task.

Finally, administrators can see the status of all activities as reports or on a moving time-line. They can also trigger or change the status of any activity and send messages to users.

User Passports

CorPeuM recognises that different people have different roles and that those roles can change depending on the process and its status. Each user is assigned their own individual passport which determines what they can see and do; any approval or escalation responsibilities should activities not get done; and the natural language they prefer to use when interacting with the system.

Multiple Calendars

CorPeuM allows the different parts of the organisation to plan and report according to their own individual operating calendar, e.g. weekly, monthly, daily, season. This also accommodates operating units with different year starts or seasons. All data is then automatically translated into the group calendar, for group planning and reporting purposes.

Focus on Business Processes

In a single solution, CorPeuM fully supports all the activities involved in strategic planning, tactical planning, financial planning, forecasting, management and statutory reporting; and risk management. For more information contact CorPeuM at info@CorPeuM.com or visit our website at www.CorPeuM.com.

Capabilities include:

Strategic and Operational Planning

- Creation of projects/initiatives that incorporate milestone measures, success measures and estimate of costs / revenues.
- Generation of scorecards with automatic calculation of scores, trends and status.
- Cause-and-effect maps [strategy maps] that allow the achievement of corporate goals to be related to the success of supporting strategies / initiatives.
- Scenario analysis that allows projects/ initiatives to be placed in various groupings and compared side-by-side as alternative scenarios.
- Projects/initiatives time-analysis that allows projects to be moved back/forward in time within defined limits to assess impact on high-level goals.

Budgeting and Management Reporting

- Allocations, spreading and phasing options on data entry
- Data loading from electronic sources such as spreadsheets, GLs and extract files
- Multidimensional reports that allows users to 'slice and dice' through the different dimensions displayed in the report.
- Charts, that allow a combination of data grids and chart styles.
- Dashboards that consist of dials and gauges.
- 'Cause and Effect' maps that show the relationship between
- Report books that combine all of the above styles.
- 'Drill Through' from a reported data item to the underlying data source from where it originated.

Statutory Reporting

- Multi-currency, consolidations that are IFRS compliant
- Restatement of historic results at current rates to produce comparatives.
- Preservation of historic organizational hierarchies to safeguard audit trails and perform restatements.
- Ownership models that show the type of relationships and that control the consolidation method when partial ownerships are involved.
- Intercompany matching and eliminations.
- Automated adjustments for minority interests, revaluations, currency translation
- Audit trails that detail how a reported data item has changed over time and through the different process activities.